



RUCHI INFRASTRUCTURE LIMITED

Regd. Office : 615, Tulsiani Chambers, 212 Nariman Point, Mumbai - 400 021.
Tel. : 6656 0600 / 2282 4851 • Fax : 2202 3160

RIL/2012

25/09/2012

Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd.,
“Exchange Plaza”,
Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sir,

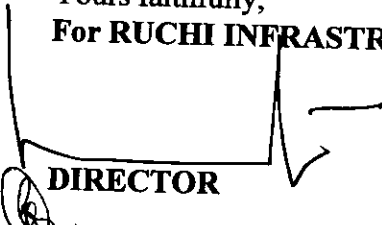
Re: Annual General Meeting held on 25/09/2012.

With reference to the above, we enclose herewith the certified true copy of the Notice of the Annual General Meeting of the Company being the proceedings of the 28th Annual General Meeting, which was held on Tuesday, the 25th September, 2012 at 12.30 p.m. All the businesses as per the notice were transacted and duly approved at the said Annual General Meeting.

This is for your records please.

Thanking you,

Yours faithfully,
For RUCHI INFRASTRUCTURE LIMITED


DIRECTOR

Encl: As above.

Notice

NOTICE is hereby given that the Twenty Eighth Annual General Meeting of the members of Ruchi Infrastructure Limited will be held at Sunville Deluxe Pavilion, Sunville Building, 9, Dr. Annie Besant Road, Worli, Mumbai - 400 018 on Tuesday, September 25, 2012 at 12.30 P.M. to transact the following business:

ORDINARY BUSINESS:

1. To receive, consider and adopt the Audited Balance Sheet as at March 31, 2012 and the Profit & Loss Account for the year ended March 31, 2012 together with the reports of the Directors and Auditors thereon.
2. To declare dividend on Preference Shares and Equity Shares.
3. To appoint a Director in place of Mr. Sajeve Deora, who retires by rotation and being eligible, offers himself for re-appointment.
4. To appoint a Director in place of Mr. Vijay Kumar Jain, who retires by rotation and being eligible, offers himself for re-appointment.
5. To appoint Auditors to hold office from the conclusion of this meeting until the conclusion of the next Annual General Meeting and to fix their remuneration.

Registered Office:

Ruchi Infrastructure Limited
615, Tulsiani Chambers, Nariman Point,
Mumbai - 400021.
August 14, 2012

By order of the Board of Directors

Ashish Mehta
Company Secretary

NOTES:

1. A member entitled to attend and vote at the meeting is also entitled to appoint a proxy to attend and vote instead of himself, and the proxy need not be a member of the Company. The proxy form duly completed and signed should be deposited at the registered office of the Company not less than 48 hours before the time fixed for the meeting.
2. The Register of Members and the Share Transfer Books of the Company will remain closed from Saturday, September 22, 2012 to Tuesday, September 25, 2012 (both days inclusive) to ascertain the entitlement of dividend declared, if any.
3. Members who attend the meeting are requested to complete the enclosed attendance slip and deliver the same at the entrance of the meeting hall.
4. Members are requested to bring their copies of the Annual Report at the time of attending the Annual General Meeting.
5. All documents referred to in accompanying Notice are open for inspection at the Registered Office of the Company during the office hours on all working days except Saturday between 11.00 A.M. to 1.00 P.M. up to the date of Annual General Meeting.
6. Members seeking any further information about the accounts are requested to write to the Company at least ten days before the date of Annual General Meeting so as to enable the management to keep the information ready at the meeting.
7. Pursuant to the provisions of Section 205C of the Companies Act, 1956, the Company has during the year ended March 31, 2012, transferred the unpaid or unclaimed dividend for the financial year 2003-04 to the Investor Education and Protection Fund (the IEPF) established by the Central Government. Unpaid / un-claimed dividend for the financial year 2004-05 is to be transferred to the IEPF during November, 2012. Members who have not claimed / encashed such dividend are requested to do the needful.
8. The Securities and Exchange Board of India (SEBI) has vide circular ref. no. MRD/DoP/Cir-05/2009 May 20, 2009 mandated Permanent Account Number (PAN) requirement for transfer of shares in physical form. Members holding shares in physical form can submit their PAN details to the Company / Registrars and Transfer Agents.
9. To avoid loss of dividend warrants in transit and undue delay in respect of receipt of dividend warrants, the Company provides the facility of payment of dividend through ECS. Members desirous of availing this facility are requested to provide their Bank Mandate particulars to the Registrar and Share Transfer Agent to the Company.
10. Members are requested to actively participate in the 'go green' initiative and to provide their e-mail ids to the Registrar and Share Transfer Agent of the Company for the purpose of receipt of Annual Reports and other communication in electronic form.

2 **Certified True-Copy**

For RUCHI INFRASTRUCTURE LTD.

Director.